

Weekly Sector & Index Review

Chart Date: July 14, 2025

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	4.98%	0.80%	0.91%	-2.19%	1.45%	-5.91%	-3.18%	-3.18%	Magnificent Seven Data for this week.
% Change	-5.85%	-0.07%	-0.55%	2.04%	-0.57%	1.98%	2.63%	-0.06%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

15.78	16.38	16.32	20.62	20.82	17.98	Index Price Action Last 5 Weeks
-3.66%	0.37%	-20.85%	-0.96%	-	-6.28%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

97.59	96.99	97.25	98.77	98.14	97.75	\$DXY Price Action Last 5 Weeks
0.62%	-0.27%	-1.54%	0.64%	-	-0.14%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

Winners	IWM	\$RUT	\$COMPX	Losers	\$INDU	DIA	\$NDX.X		
	0.73%	0.64%	0.14%		-0.40%	-0.33%	-0.16%	0.50%	Top 3 Winner Index Weekly Average Move
								-0.30%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

Winners	XLE	XHB	XBI	Losers	CIBR	XLF	XLC		
	2.42%	2.10%	2.06%		-4.46%	-1.92%	-1.89%	2.19%	Top 3 Winner Sector Weekly Average Move
								-2.76%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

Winners	SMTC	AMD	CRDO	Losers	MRVL	MPWR	QCOM		
	7.23%	6.16%	5.27%		-3.30%	-3.03%	-2.95%	6.22%	Top 3 Winner Weekly XSD Sector Moves
								-3.09%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

Winners	AVGO	CSCO	CHKP	Losers	ZS	OKTA	PANW		
	-0.31%	-2.08%	-3.65%		-7.97%	-7.62%	-7.14%	-2.01%	Top 3 Winner Weekly XLF Sector Moves
								-7.58%	Top 3 Loser Weekly XLF Sector Moves



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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	GOOGL	META	TTWO	<u>Losers</u>	CHTR	TMUS	VZ	-0.81%	Top 3 Winner Weekly XLC Sector Moves
	0.35%	-0.19%	-2.60%		-5.94%	-5.39%	-4.45%	-5.26%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	CVX	SLB	PSX	<u>Losers</u>	KMI	OKE	WMB	4.26%	Top 3 Winner Weekly XLE Sector Moves
	4.66%	4.66%	3.45%		-2.01%	-0.97%	-0.68%	-1.22%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	SPGI	WFC	MS	<u>Losers</u>	BAC	MA	V	-1.02%	Top 3 Winner Weekly XLF Sector Moves
	-0.47%	-1.28%	-1.32%		-4.54%	-3.38%	-3.09%	-3.67%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	NVDA	MSFT	AVGO	<u>Losers</u>	NOW	ACN	CRM	1.36%	Top 3 Winner Weekly XLK Sector Moves
	3.53%	0.87%	-0.31%		-10.23%	-7.78%	-5.19%	-7.73%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	MRK	ABBV	LLY	<u>Losers</u>	ISRG	ABT	BSX	2.04%	Top 3 Winner Weekly XLV Sector Moves
	2.98%	1.61%	1.54%		-6.00%	-1.83%	-1.07%	-2.97%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	BA	INSM	WELL	<u>Losers</u>	XYZ	GILD	CRSP	1.92%	Highest Individual Friday Stock Moves
	2.26%	1.90%	1.60%		-5.10%	-4.40%	-4.24%	-4.58%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX DIA \$INDU IWM QQQ \$SOX SPY							Symbol	VIX
Current Price	20,630.67 446.54 44,650.88 224.78 555.47 5,708.28 625.82							Current Price	15.78
Up Market Price	21,188.20 454.69 45,019.00 229.18 568.95 5,810.18 638.01 2.70% 1.79% 0.82% 1.92% 2.37% 1.75% 1.91%							Up Market Price	19.32 18.32%
Down Market Price	20,161.51 431.58 43,373.89 212.36 540.41 5,420.70 604.80 -2.27% -3.35% -2.86% -5.53% -2.71% -5.04% -3.36%							Down Market Price	15.90 0.76%
Evening Star Doji Doji Bearish Harami Bearish Meeting Line Spinning Top Spinning Top Spinning Top								Candlestick Pattern	
- - - - - - -								Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	AMD	146.43	145.91	155.62	6.28%	5.24	XSD	Bullish Engulfing	7.75	50,049,179
2	ETN	360.42	361.85	374.73	3.97%	7.78	XLFI	Bullish Hammer	7.55	1,698,326
3	MSFT	503.17	505.16	516.27	2.60%	6.79	XLK	Spinning Top	6.5	16,459,512
4	NSC	266.51	268.14	271.34	1.81%	3.91	XLI	Bullish Harami	7	1,718,359
5	RTX	146.82	147.15	149.15	1.59%	2.51	XLI	Spinning Top	6	157
6	WELL	155.14	155.70	161.35	4.00%	3.11	XLRE	Bull Kicker	5.25	2,455,355

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	CRM	258.03	257.02	245.09	-5.01%	6.12	XLK	3 Black Soldiers	2	7,011,161
2	GILD	109.64	108.96	105.82	-3.48%	2.41	XBI	Marubozu	1	6,116,243
3	NOW	937.80	934.02	882.48	-5.90%	25.92	XLK	3 Black Soldiers	1.05	2,154,733
4	QCOM	157.43	157.02	153.46	-2.52%	3.23	XSD	Bear Meeting Line	2	5,907,658
5	SWKS	75.41	75.02	70.95	-5.91%	1.90	XSD	Bear Spinning Top	1.5	2,065,848
6	XYZ	65.08	64.60	60.91	-6.41%	1.87	ARKK	Spinning Top	1.25	12,851,619



Friday Sector Review Analysis

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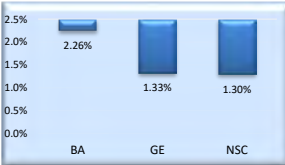
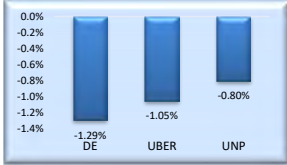
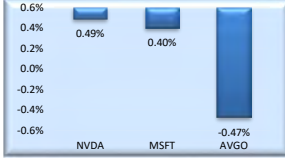
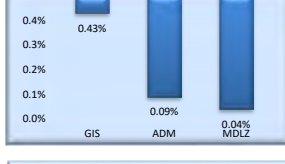
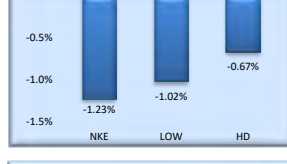
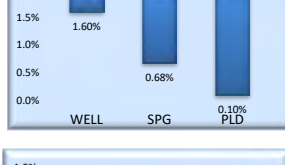
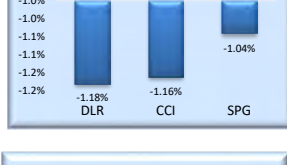
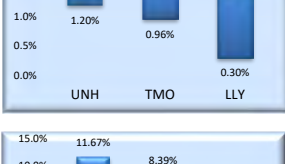
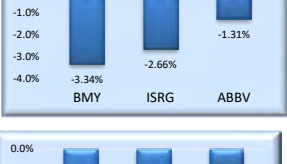
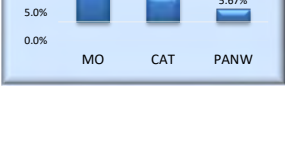
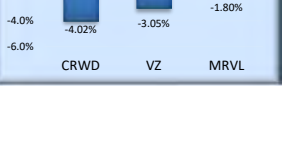
Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	0.27%	Leaders	%	-	Laggards	%		
	1)	IWM	-0.73%	1)	\$INDU	-0.40%		
	2)	\$RUT	-0.64%	2)	DIA	-0.33%		
	3)	\$COMPX	-0.14%	3)	\$NDX.X	-0.16%		
Sector Consolidation	-0.10%	Leaders	%	-	Laggards	%		
	1)	XLE	2.42%	1)	CIBR	-4.46%		
	2)	XHB	2.10%	2)	XLF	-1.92%		
	3)	XBI	2.06%	3)	XLC	-1.89%		
[ARKK] - [Kathy Wood]	1.86%	Leaders	%	-	Laggards	%		
	1)	TSLA	0.93%	1)	XYZ	-5.10%		
	2)	RBLX	0.91%	2)	CRSP	-4.24%		
	3)	PLTR	-0.39%	3)	SHOP	-2.54%		
[XBI] - [Biotech Sector]	2.06%	Leaders	%	-	Laggards	%		
	1)	CRSP	8.89%	1)	XYZ	-5.99%		
	2)	PLTR	5.89%	2)	SHOP	-3.78%		
	3)	COIN	5.13%	3)	TSLA	-0.63%		
[CIBR] - [Cyber Security]	-4.46%	Leaders	%	-	Laggards	%		
	1)	INFY	0.77%	1)	OKTA	-2.98%		
	2)	CYBR	-0.42%	2)	CHKP	-2.80%		
	3)	AVGO	-0.47%	3)	FTNT	-2.30%		



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	2.10%	Leaders	%	-	Laggards	%		
	1) IBP -0.86%		1) MAS -2.44%					
	2) HD -0.87%		2) OC -1.86%					
[XLB] - [Materials]	0.13%	Leaders	%	-	Laggards	%		
	1) NEM 0.60%		1) FCX -1.80%					
	2) ECL 0.06%		2) CTVA -1.68%					
[XLC] - [Communications]	-1.89%	Leaders	%	-	Laggards	%		
	1) GOOGL 1.38%		1) CHTR -2.34%					
	2) TMUS -0.17%		2) EA -1.73%					
[XLE] - [Energy]	2.42%	Leaders	%	-	Laggards	%		
	1) SLB 1.64%		1) PSX -1.99%					
	2) EOG 1.42%		2) MPC -1.22%					
[XLF] - [Financials]	-1.92%	Leaders	%	-	Laggards	%		
	1) WFC 0.32%		1) V -2.39%					
	2) MS -0.41%		2) MA -2.38%					
	3) JPM -0.41%		3) AXP -1.77%					

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	0.52%	Leaders	%	-	Laggards	%		
	1)	BA	2.26%	1)	DE	-1.29%		
	2)	GE	1.33%	2)	UBER	-1.05%		
	3)	NSC	1.30%	3)	UNP	-0.80%		
[XLK] - [Technology]	-0.46%	Leaders	%	-	Laggards	%		
	1)	NVDA	0.49%	1)	NOW	-3.03%		
	2)	MSFT	0.40%	2)	ACN	-2.47%		
	3)	AVGO	-0.47%	3)	CRM	-2.14%		
[XLP] - [Consumer Staples]	-1.68%	Leaders	%	-	Laggards	%		
	1)	GIS	0.43%	1)	NKE	-1.23%		
	2)	ADM	0.09%	2)	LOW	-1.02%		
	3)	MDLZ	0.04%	3)	HD	-0.67%		
[XLRE] - [Real Estate]	-0.55%	Leaders	%	-	Laggards	%		
	1)	WELL	1.60%	1)	DLR	-1.18%		
	2)	SPG	0.68%	2)	CCI	-1.16%		
	3)	PLD	0.10%	3)	SPG	-1.04%		
[XLV] - [Healthcare]	-0.27%	Leaders	%	-	Laggards	%		
	1)	UNH	1.20%	1)	BMJ	-3.34%		
	2)	TMO	0.96%	2)	ISRG	-2.66%		
	3)	LLY	0.30%	3)	ABBV	-1.31%		
[XLY] - [Consumer Discretionary]	0.02%	Leaders	%	-	Laggards	%		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		



Wall Street Market Report Summary (7-14-25):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+0.51%] vs. [-3.18%] last week

Index Performance:

Two-week averages: [+0.27%] vs. [+2.13%] last week

Sector Performance:

Two-Week Sector Averages:

- Overall Sectors: [-0.10%] vs. [+2.11%] last week.
- ARKK Funds: [+2.03%] vs. [+2.67%] last week.
- Bio-Tech: [-0.63%] vs. [+2.98%] last week.
- Communications: [+1.89%] vs. [+0.33%] last week.
- Consumer Staples: [-1.68%] vs. [+2.04%] last week.

Wall Street Market Report Summary [7-14-25]

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Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [-4.46%] vs. [1.80%] last week.
- Energy: [+2.42%] vs. [+2.04%] last week.
- Financial: [-1.92%] vs. [+2.04%] last week.
- Technology: [-0.46%] vs. [+2.51%] last week.
- Healthcare: [+0.01%] vs. [+2.05%] last week.
- Semiconductor: [-0.20%] vs. [+3.36%] last week.

Friday's Stock Highlights:

- Winners: BA [+2.26%], INSM [+1.90%], WELL [+1.60%].
- Laggards: XYZ [-5.10%], GILD [-4.40%], CRSP [-4.24%].

Trade Ideas for this Week:

Bear Put Spread Idea on Square [XYZ] @ [(-55 @ +\$7.28) / (+70 @ -\$1.18)]:

Net Debit: \$609.50

Breakeven: < 63.91 (-1.80%)

Max Profit: \$890.50 @ 46% Profit Chance

Daily ATR: 1.87

ATR Move Requisite: 5.39

Pin Pressure: \$45

Trigger: \$95.39

Target: \$85.49

Anticipated ROI (if Targets Achieved): 146.10%

[Expiry: 08/15/25]

Wall Street Market Report Summary [7-14-25]

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Bull Call Spread on [RTX] @ [(+140 @ -\$9.30) / (-155 @ +\$1.79)]:

Net Debit: \$751.50

Breakeven: > \$147.52 (+0.5%)

Max Profit: \$ 748.50 @ 48% Profit Chance

Daily ATR: 2.51

ATR Move Requisite: 1.26

Pin Pressure: 150

Trigger: \$147.15

Target: \$159.42

Anticipated ROI (if Targets Achieved): 100%

[Expiry: 08/15/25]

Trading Insights:

- Top Performing Sectors this week included Energy (+2.42%) and ARKK Funds (+2.03%). Weak Performing Sectors included Cyber-Security (-4.46%), Communications (-1.89%), and Financials (-1.92%) Stocks showing ATR variance included BRK.B, COST, TSLA, and AMD. Individual stock movements and sector insights provide insights into market dynamics.

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.



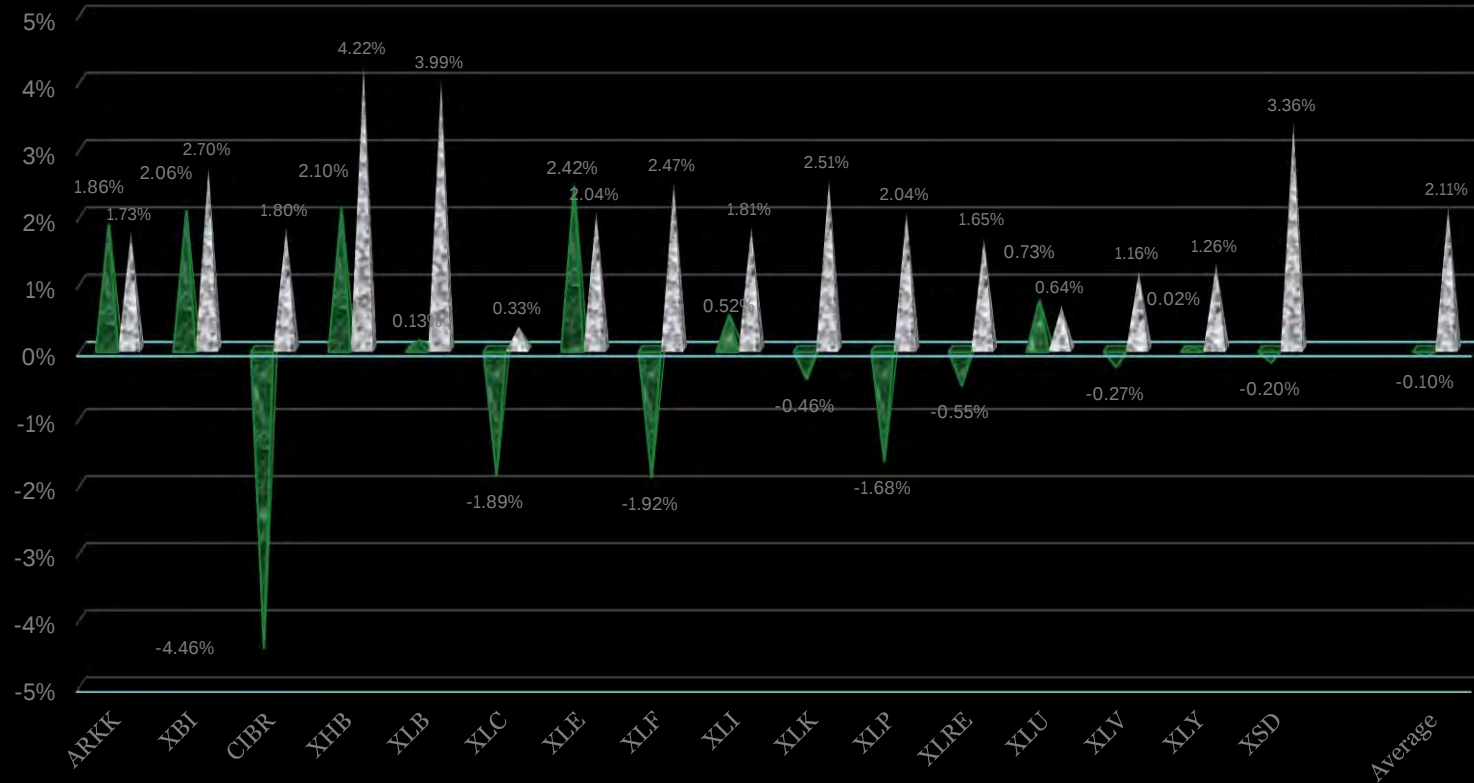


“Chart Walk ”

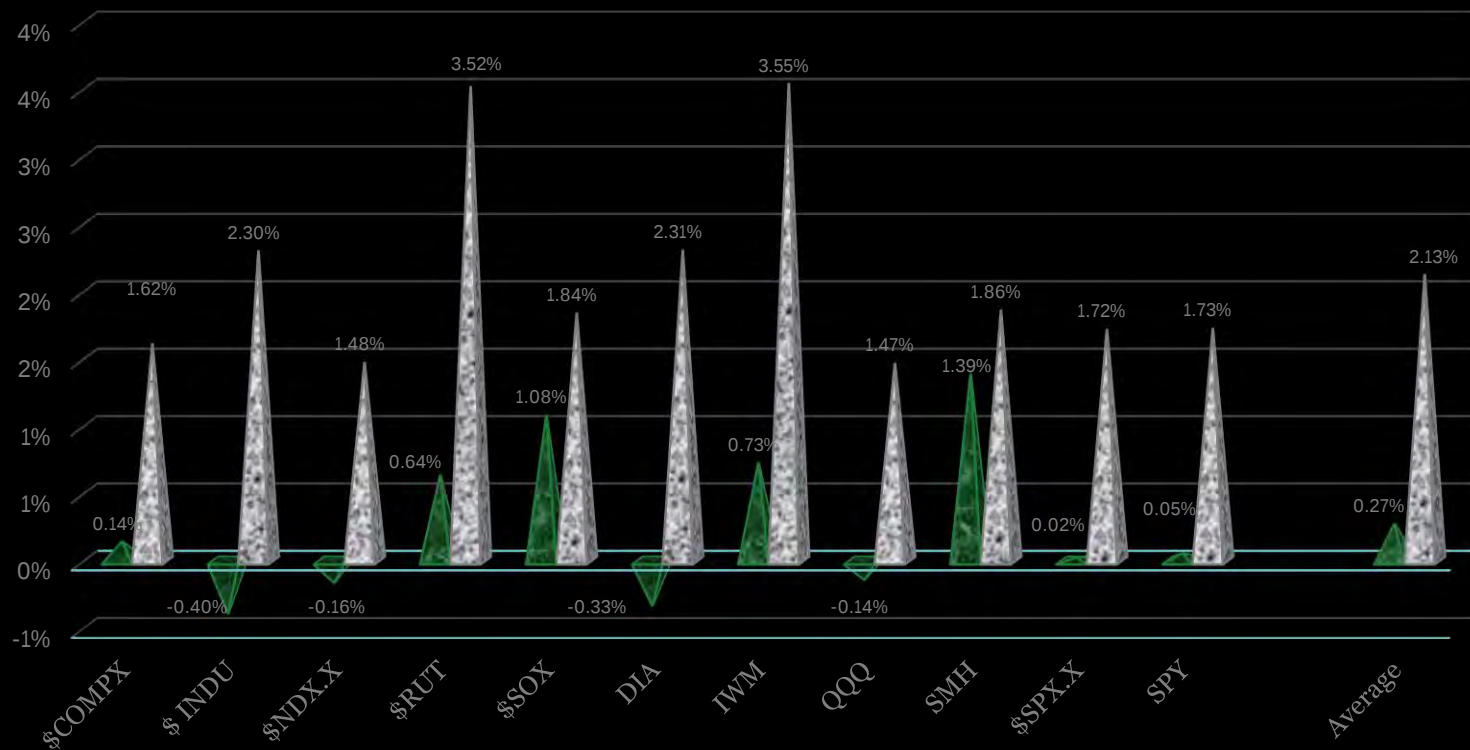
Our Wall Street Market Report [07-14-25]



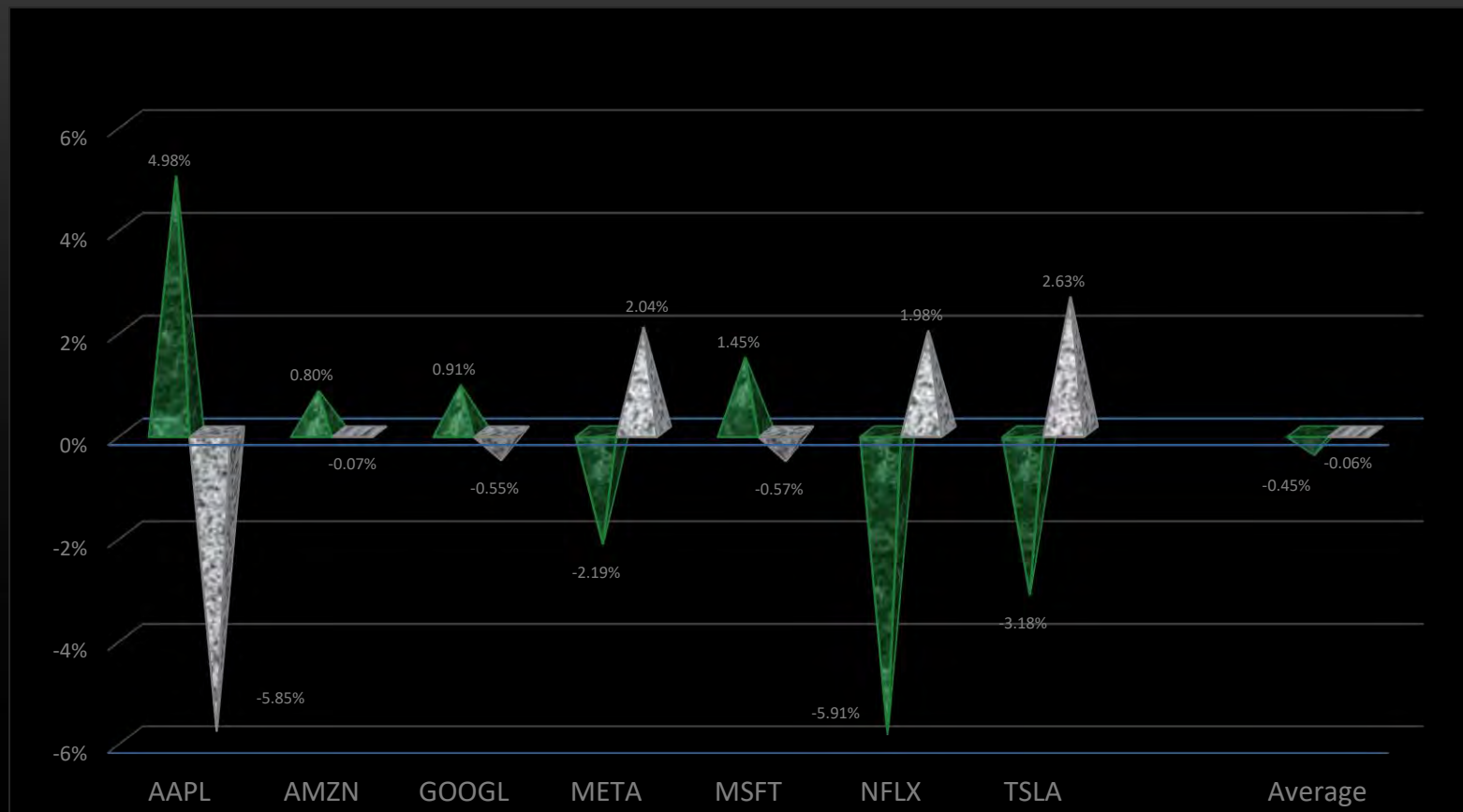
Two Week Sector Performance Graph Averages: [-0.10%] vs. [+2.11%] Last Week



Two Week Index Performance Graph Averages: [+0.27%] vs. [+2.13%] Last Week



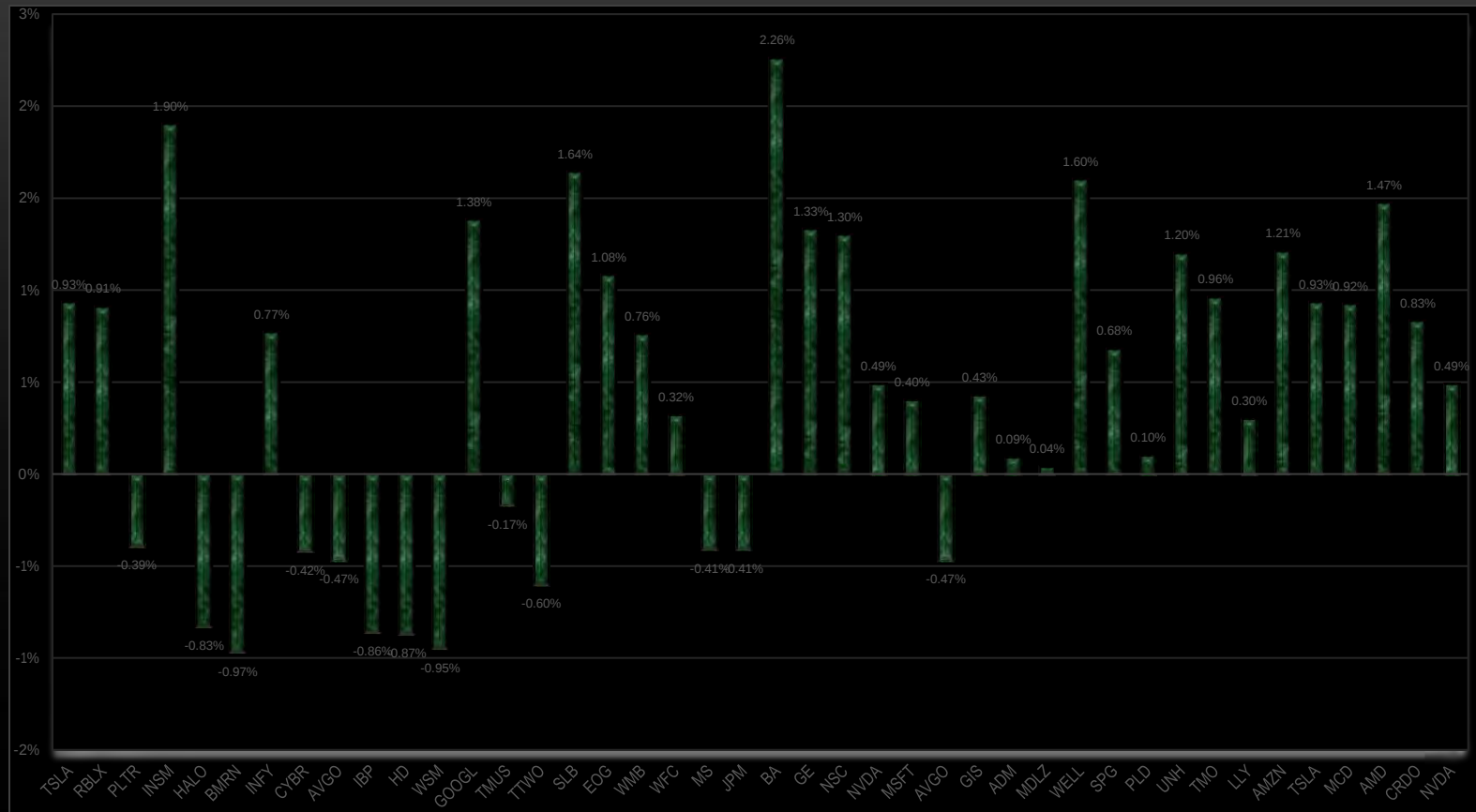
Two Week “Magnificent Seven” Performance Graph: [-0.45%] vs. [-0.06%] Last Week



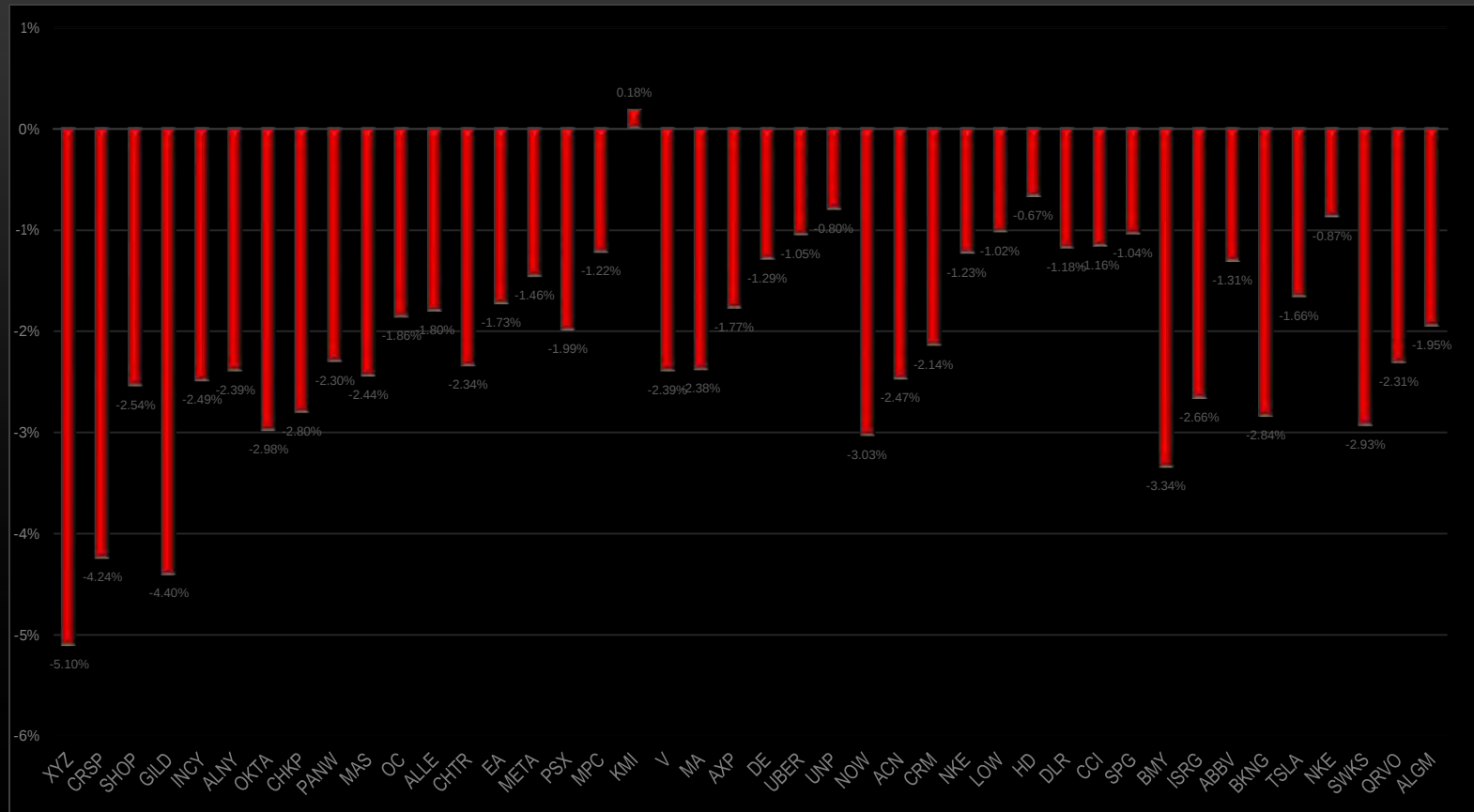
VIX Four Week (Fear Index) History [-3.66%] this week ... Prior Weeks [+0.37%] [-20.85%] [-0.96%]



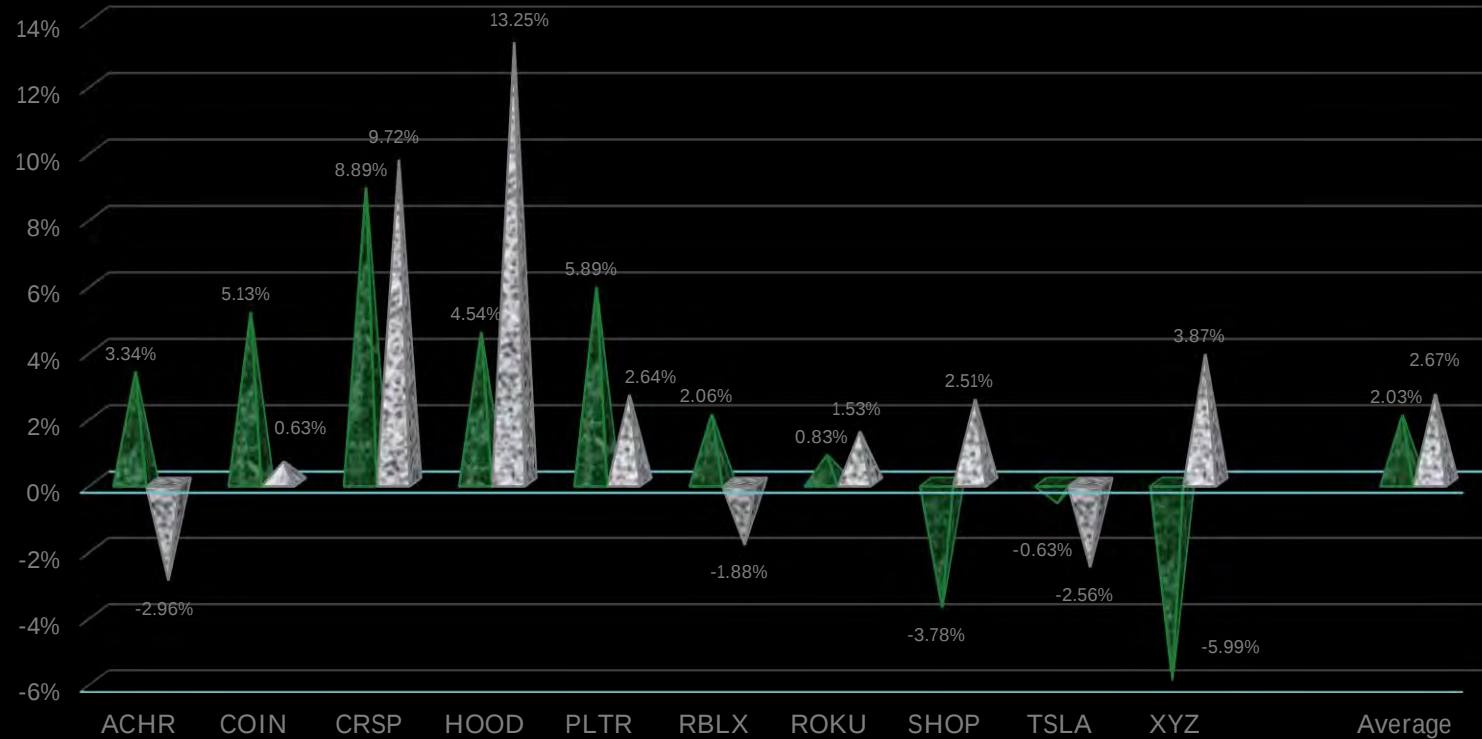
Friday's Stock Winners Within The Individual Sectors: [BA] @ [+2.26%] & [INSM] @ [+1.90%]



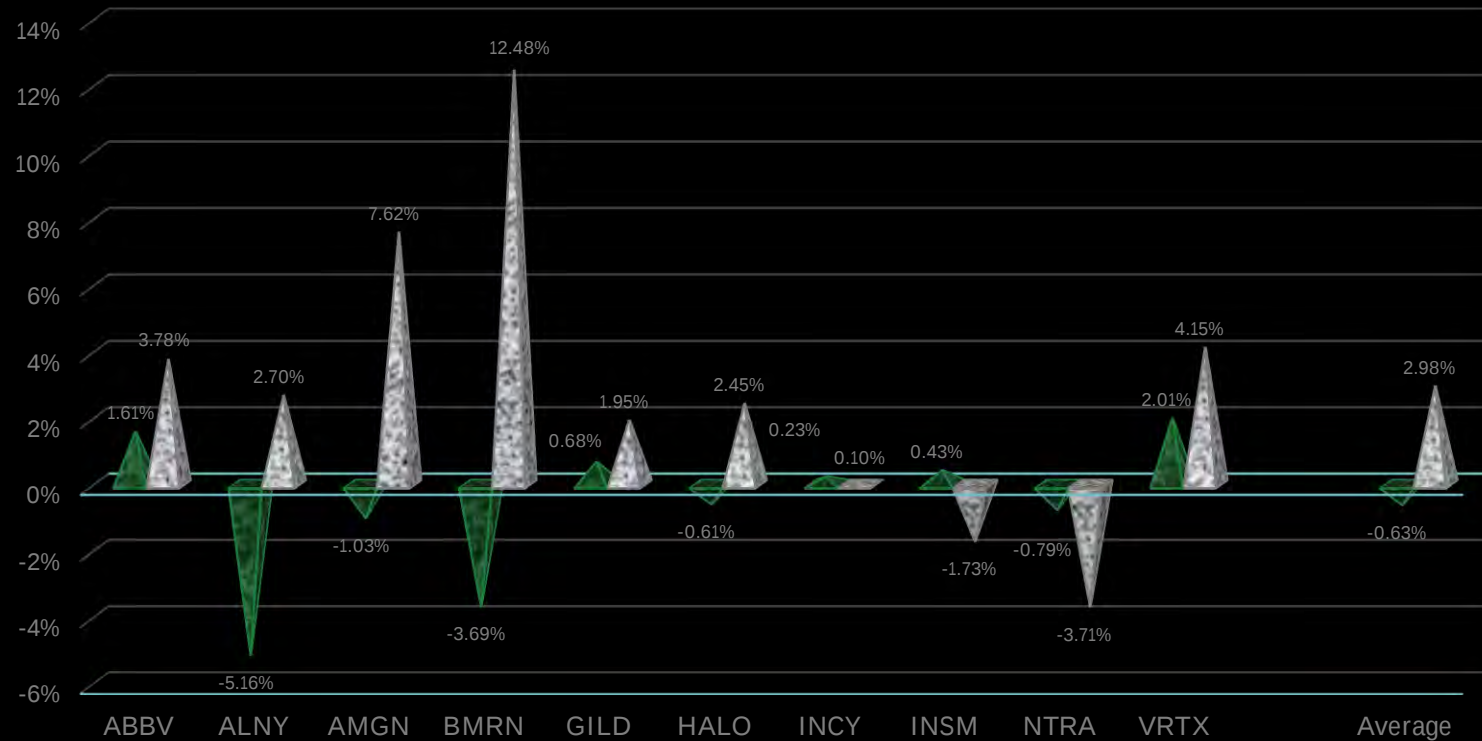
Friday's Stock Laggards Within the Individual Sectors: [XYZ] @ [-5.10%] [GILD] @ [-4.40%]



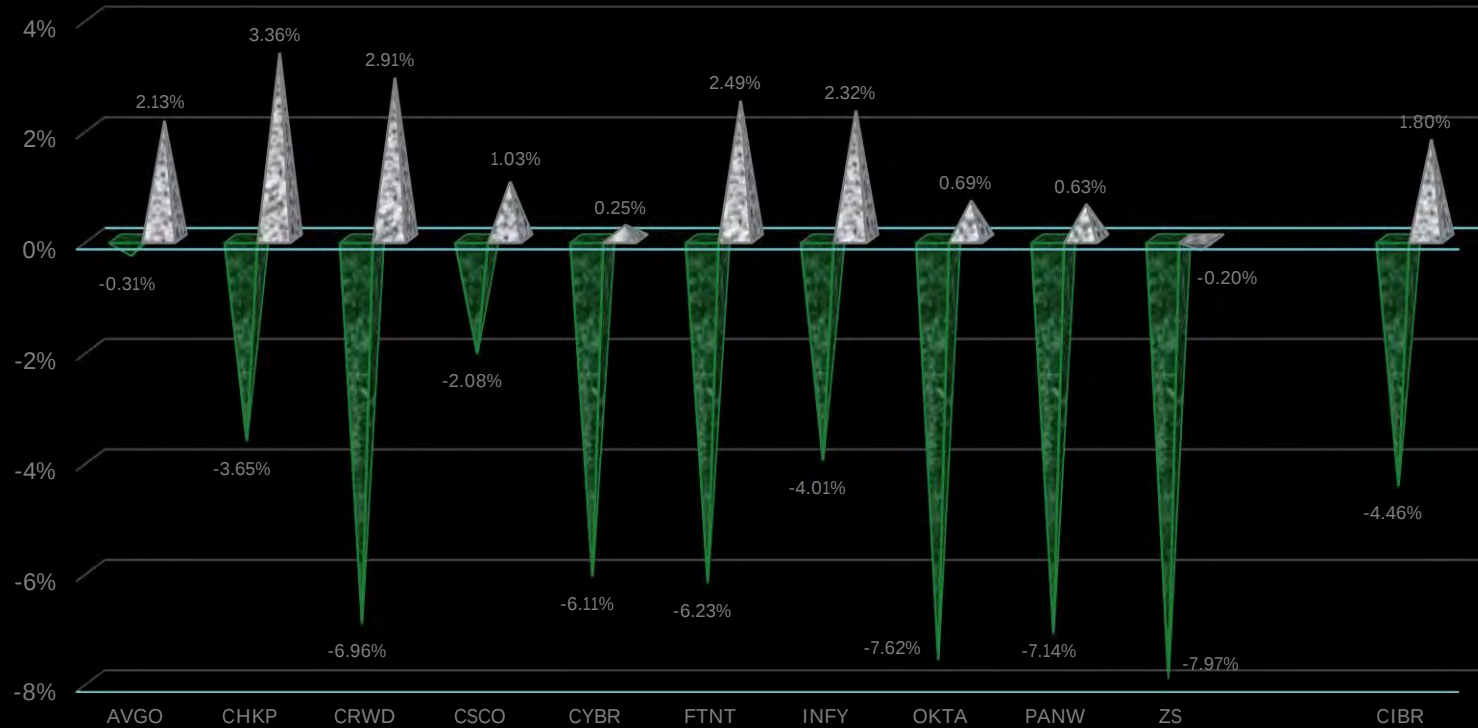
Two Week ARKK Funds : [+2.03%] vs. [+2.37%] Last Week



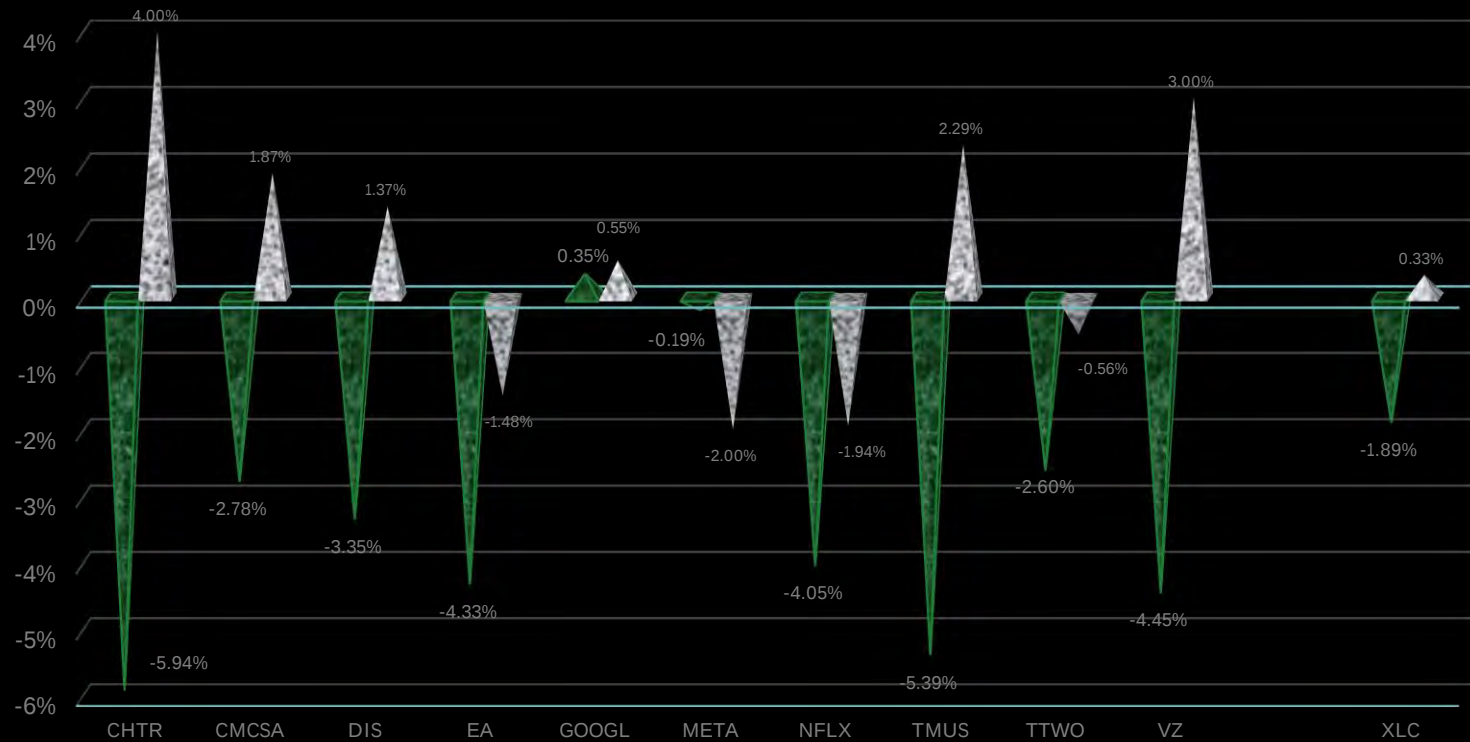
Two Week Bio-Tech Sector Averages: [-0.63%] vs. [+2.98%] Last Week



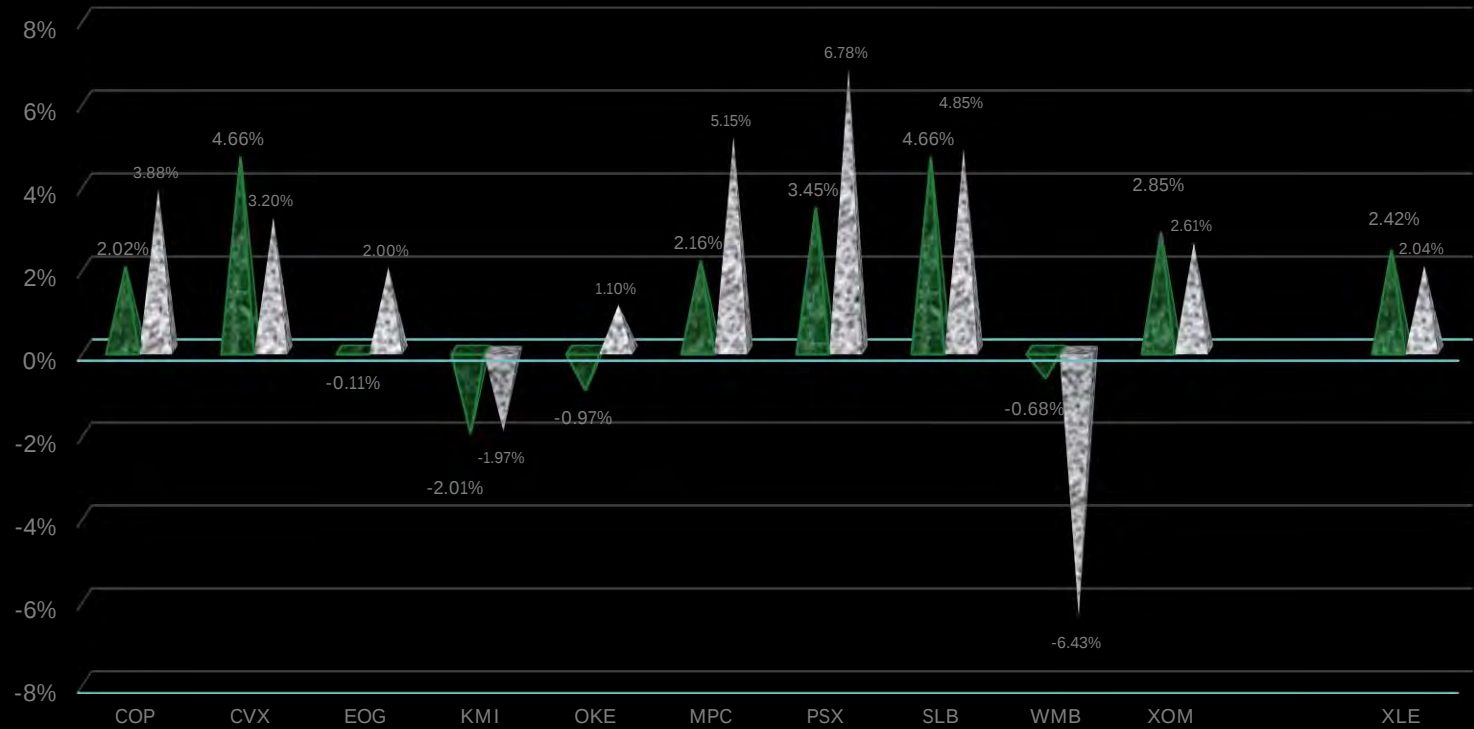
Two Week Cyber-Security Sector Averages: [-4.46%] vs. [+1.80%] Last Week



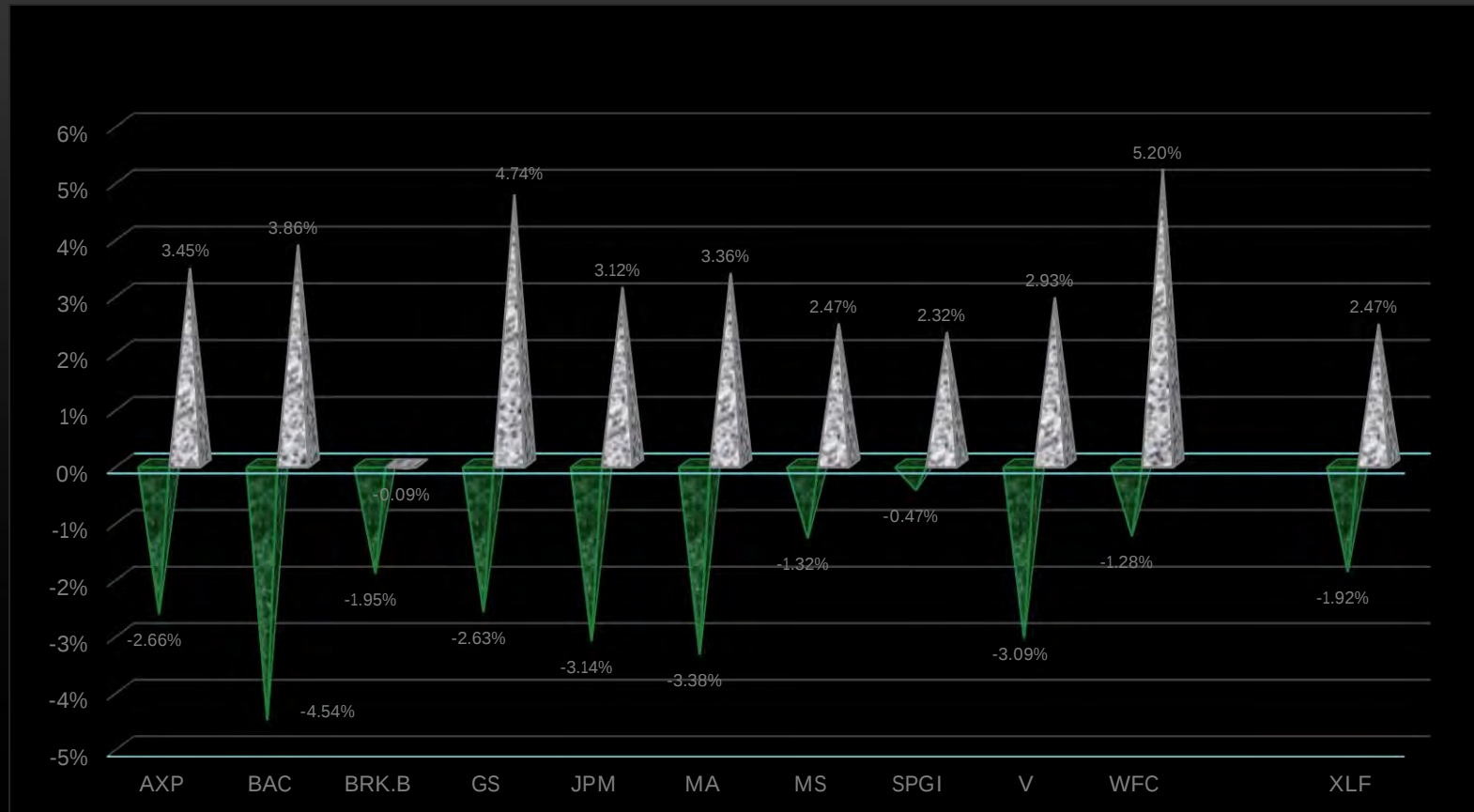
Two Week Communications Sector Averages: [-1.89%] vs. [+0.33%] Last Week



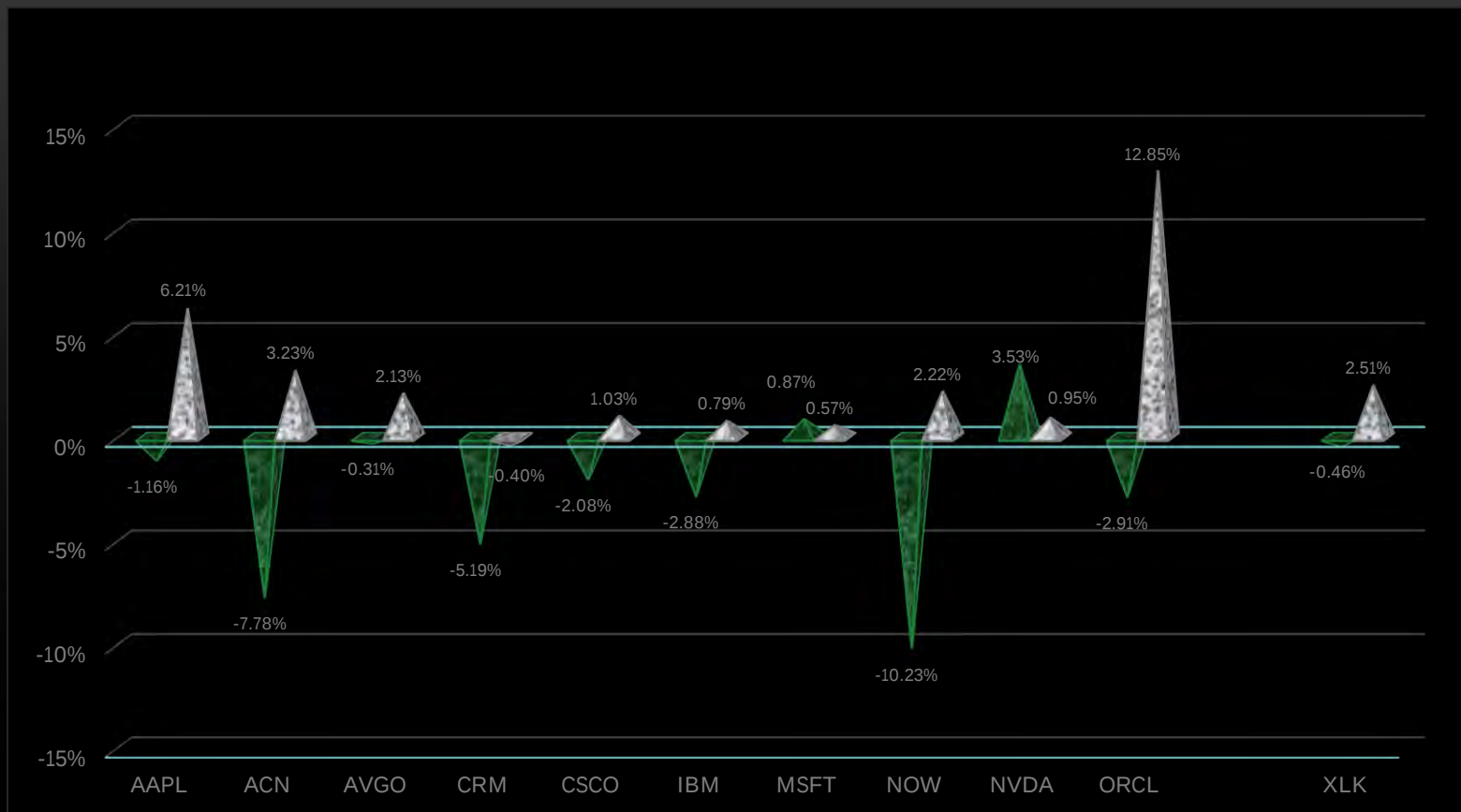
Two Week Energy Sector Averages: [+2.42%] vs. [+2.04%] Last Week



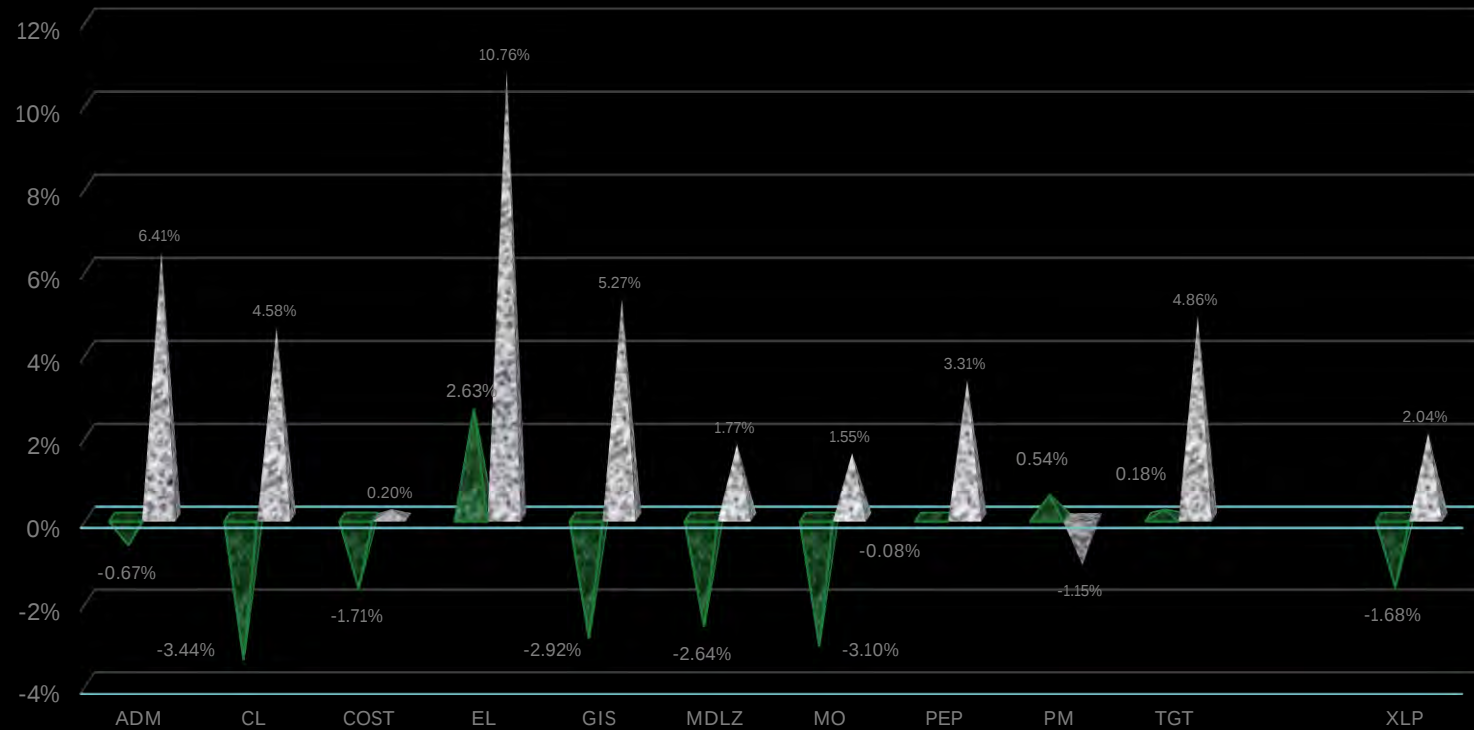
Two Week Financial Sector Averages: [-1.92%] vs. [+2.47%] Last Week



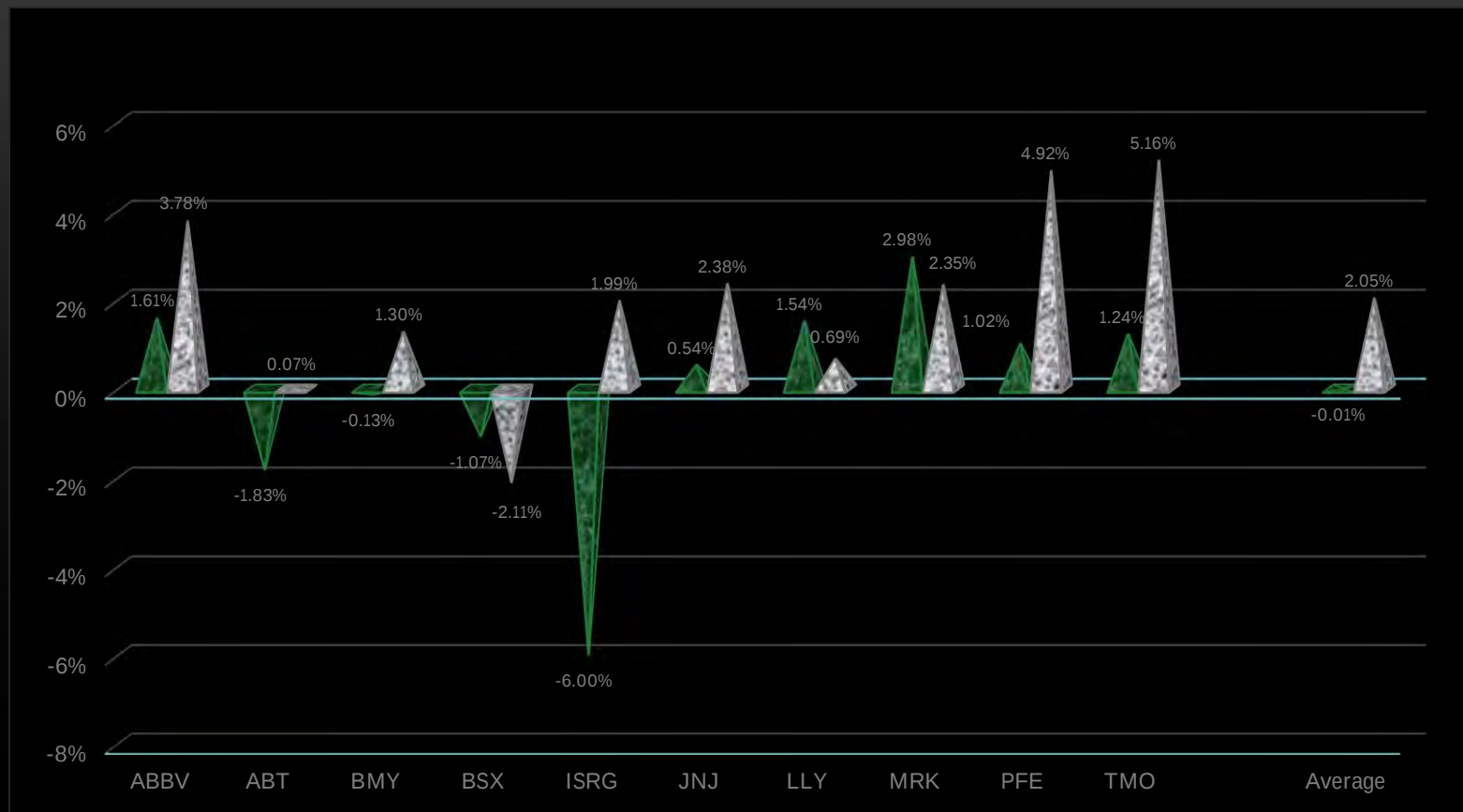
Two Week Technology Sector Averages: [-0.46%] vs. [+2.51%] Last Week



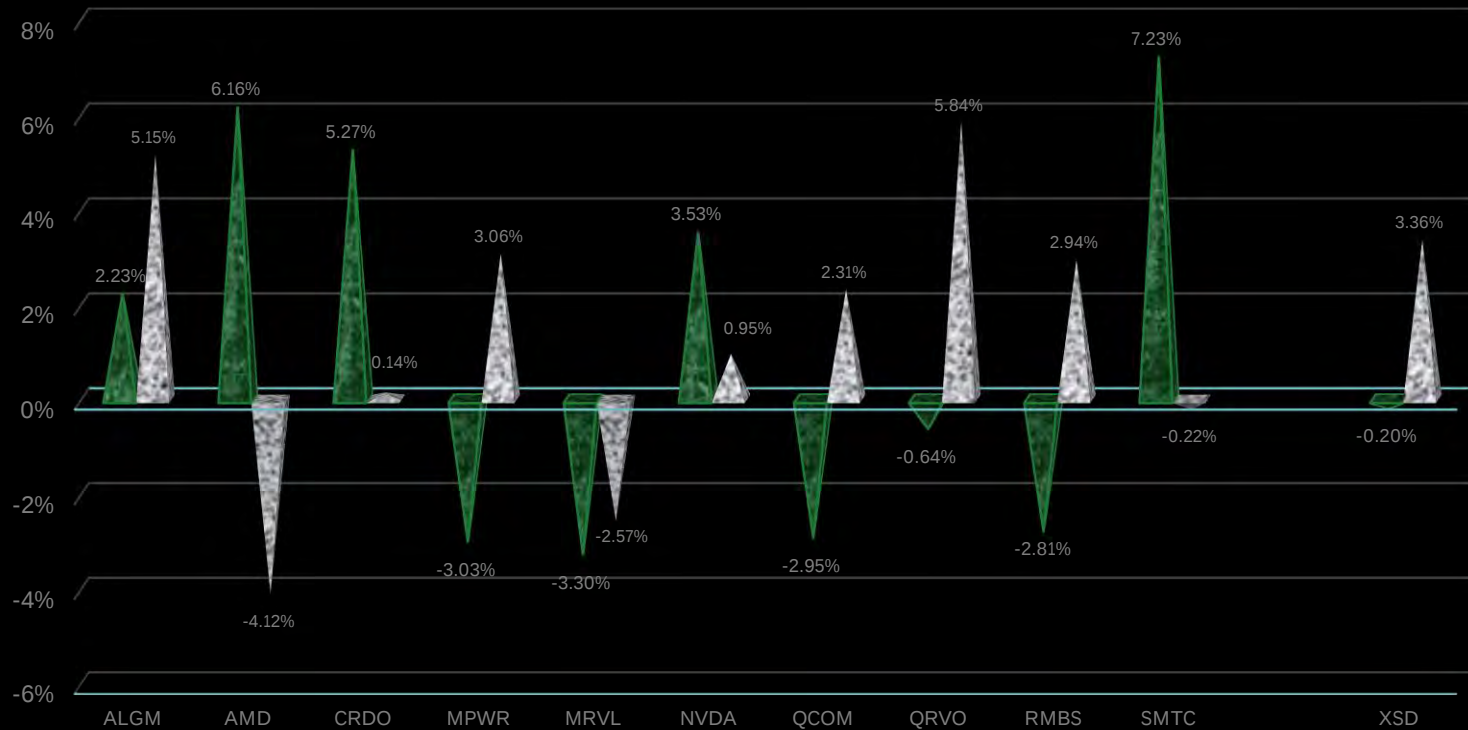
Two Week Consumer Staples Sector Averages: [-1.68%] vs. [+2.04%] Last Week



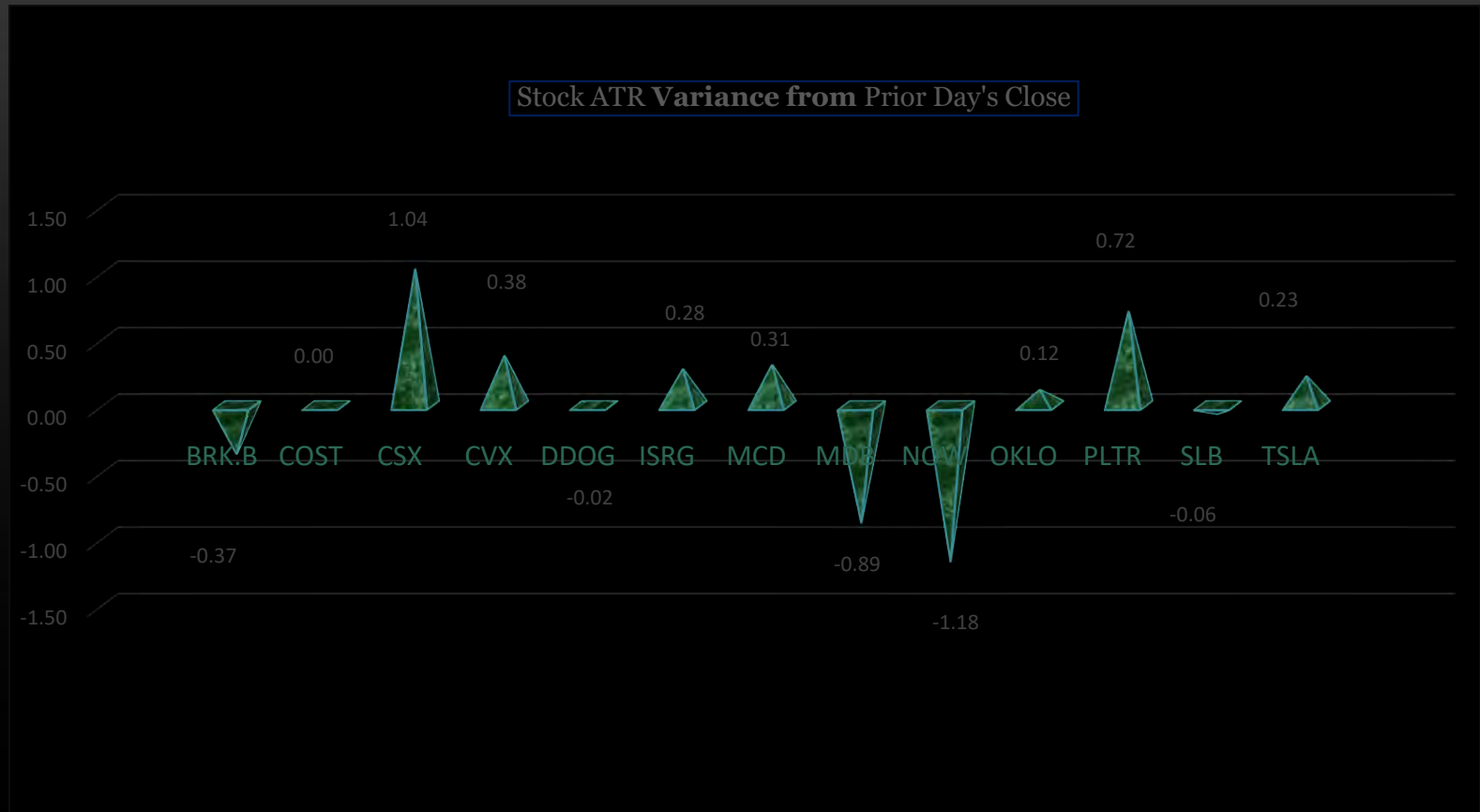
Two Week Healthcare Sector Averages: [-0.01%] vs. [+2.05%] Last Week



Two Week Semiconductor Averages: [-0.20%] vs. [+3.36%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



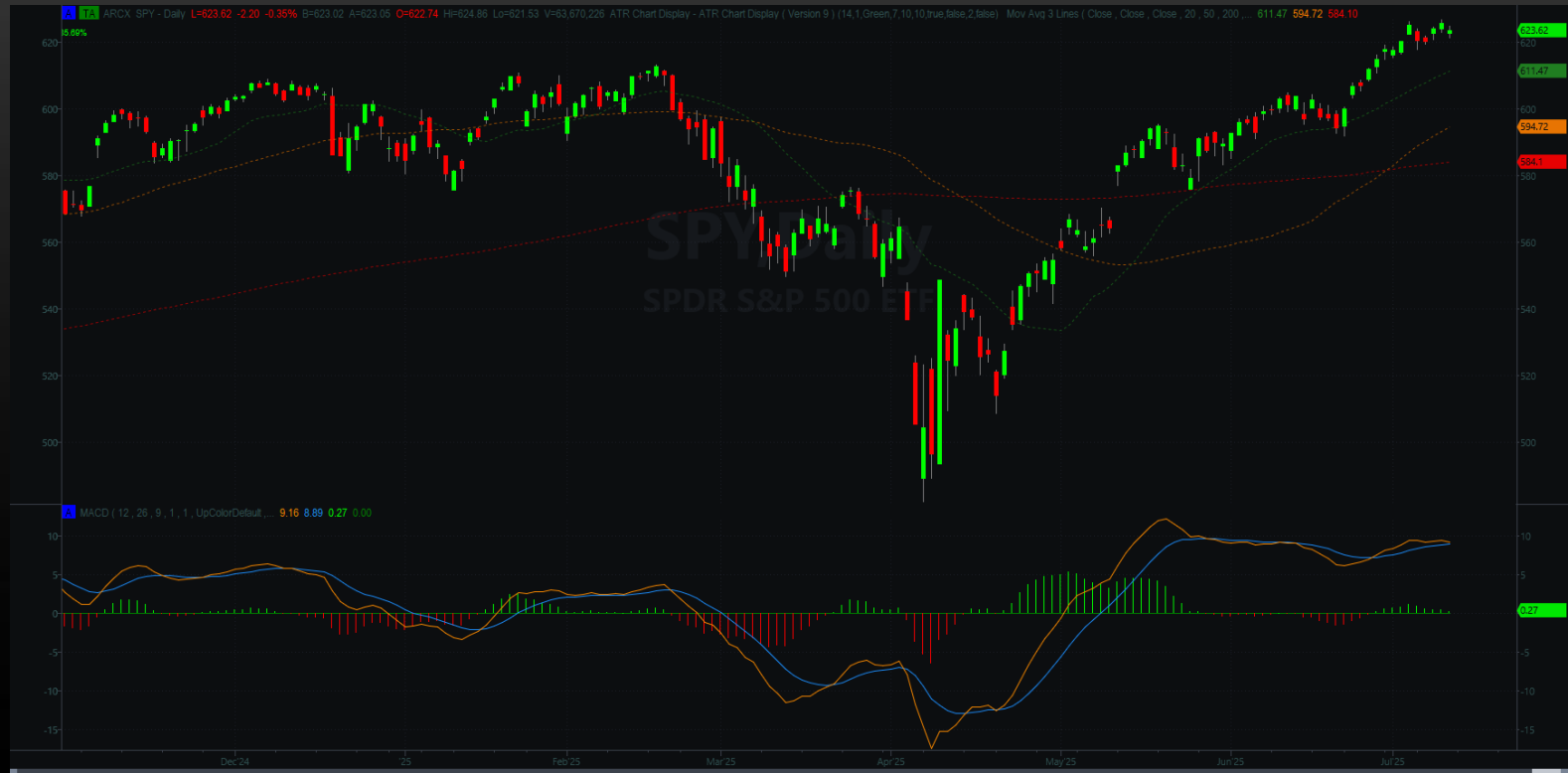
\$INDU: Up Market @ [+0.82%] to [45,019] ... Down Market @ [-2.86%] to [43,373]



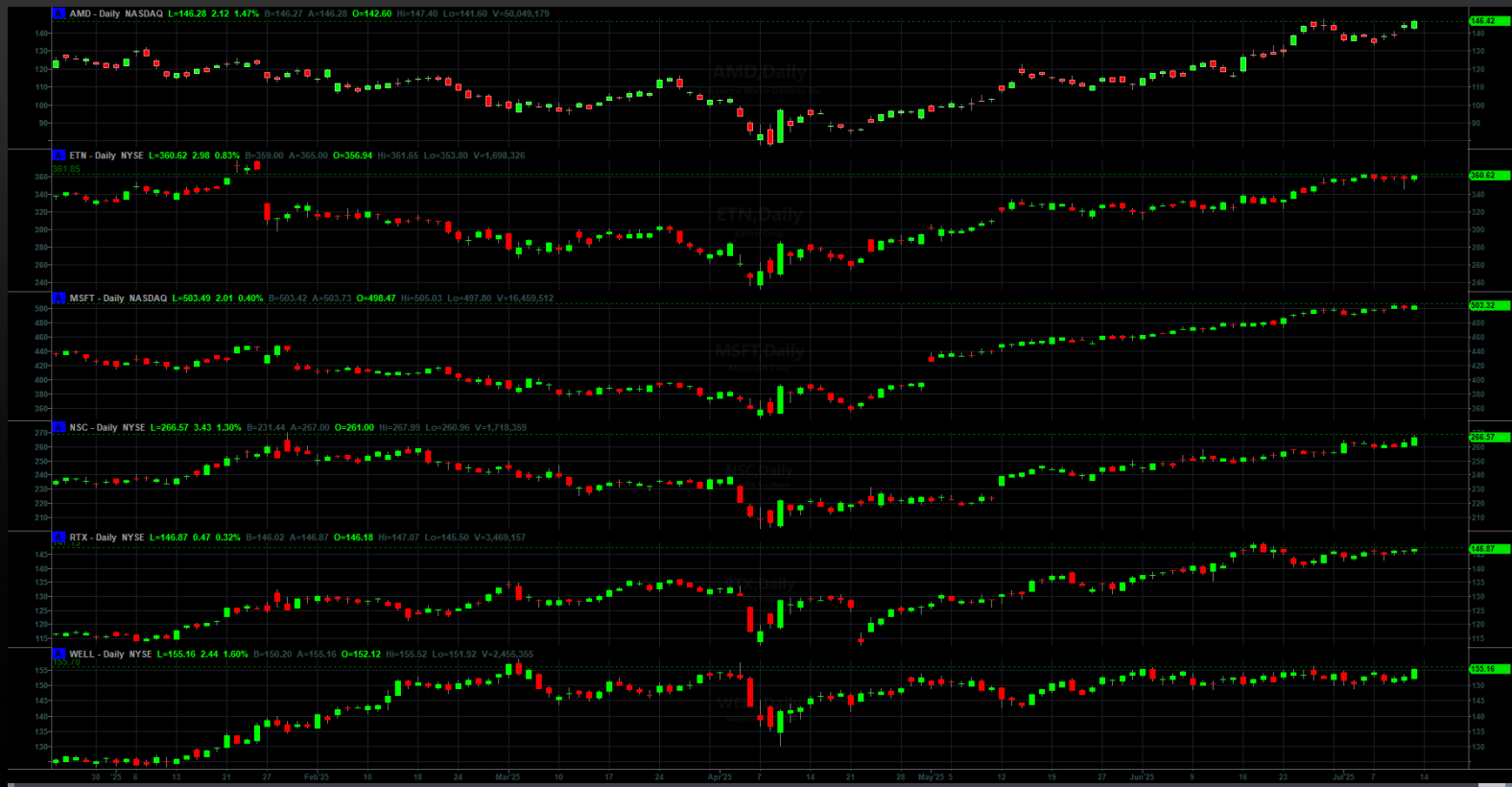
IWM: Up Market @ [+1.92%] to [229.18] ... Down Market @ [-5.53%] to [212.36]



SPY: Up Market @ [+1.91%] to [638.01] ... Down Market @ [-3.36%] to [604.80]



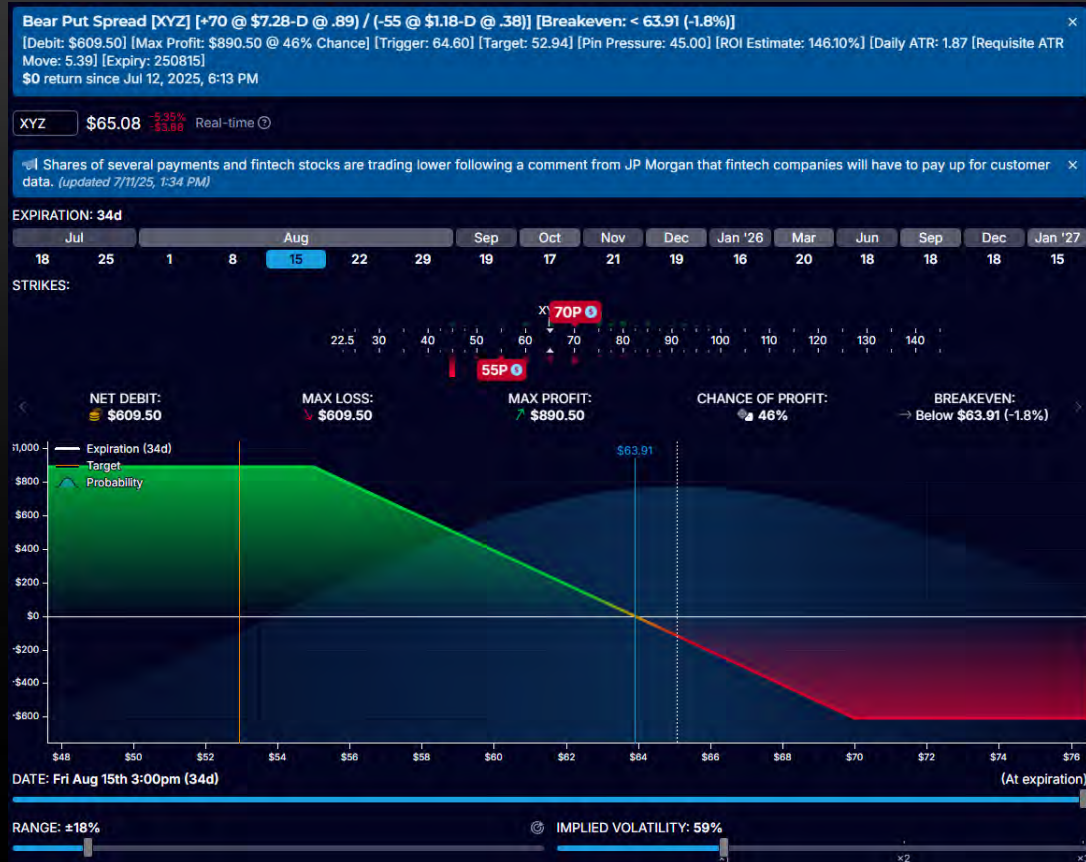
This Week's Bullish Trade Ideas: [AMD] [ETN] [MSFT] [NSC] [RTX] [WELL]



This Week's Bearish Trade Ideas: [CRM] [GILD] [NOW] [QCOM] [SWKS] [XYZ]



Bear Put Spread Idea: [XYZ] - [(-55 / +70)] [Trigger: \$64.60] [Target: \$52.94] [Profit Potential: 146%]



Bull Call Spread Idea: [RTX] - [(+140 / -155)] [Trigger @ \$147.15] [Target @ \$159.42] [Profit Potential 100%]

